NDSU FOUNDATION

STATEMENT OF INTENT FOR A FUTURE OR ESTATE GIFT

Clear Form

DONOR INFORMATION

Donor Name: _____ Donor ID: _____

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☐ This document amends a previously made Statement of Intent.

☐ This gift should remain confidential.

ADMINISTRATION INFORMATION

Type of Gift: _____ Trustee/Manager: _____

Account Number: _____

☐ Documentation of gift was provided - See attached will, trust, or other gift documentation.

VALUE OF GIFT

☐ This gift is for _____ % percent of the entire estate, approximately $_____.

☐ This gift is for _____ % percent of the remainder estate, approximately $_____.

☐ Specific amount of $ _____.

PURPOSE OF FUTURE GIFT

☐ This gift is unrestricted and may be used where the need is greatest at NDSU.

☐ This gift will be used under terms specified in a Memorandum of Understanding.
Until an MOU is completed, the gift shall generally benefit:
_____.

☐ I wish to specify that this gift be applied to an existing fund, named:

_____. Fund Number: _____

SIGNATURES _____ Date: _____

_____ Date: _____

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